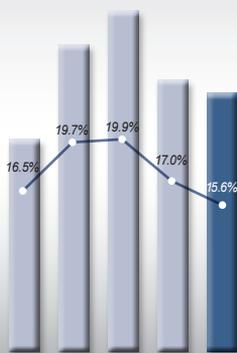


Key Figures – At a Glance



2016 2017 2018 2019 2020
309.7 373.6 410.4 381.7 **397.8**

Net sales



2016 2017 2018 2019 2020
51.0 73.6 81.5 64.8 **61.9**

Operating income (in % of Net sales)



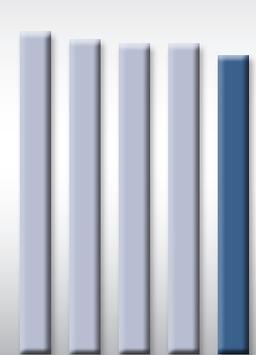
2016 2017 2018 2019 2020
53.4 61.4 52.3 53.8 **50.5**

Cash flow from operations

According to Swiss GAAP FER
(US Dollars in Millions, except per share amounts)

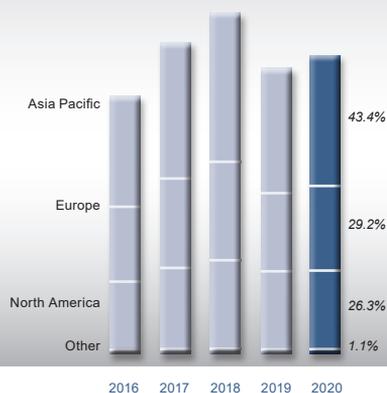
| | 2016 | 2017 | 2018 | 2019 | 2020 |
|---|--------------|--------------|--------------|--------------|---------------------|
| Net sales | 309.7 | 373.6 | 410.4 | 381.7 | 397.8 |
| Research and development | 26.8 | 28.2 | 31.7 | 34.4 | 39.0 |
| Selling, general and administrative expense | 78.4 | 86.8 | 91.7 | 89.1 | 87.1 |
| Operating result | 51.0 | 73.6 | 81.5 | 64.8 | 61.9 |
| <i>in % of net sales</i> | <i>16.5%</i> | <i>19.7%</i> | <i>19.9%</i> | <i>17.0%</i> | <i>15.6%</i> |
| EBITDA | 58.4 | 81.8 | 90.3 | 73.2 | 72.4 |
| <i>in % of net sales</i> | <i>18.8%</i> | <i>21.9%</i> | <i>22.0%</i> | <i>19.2%</i> | <i>18.2%</i> |
| Net result | 40.3 | 59.5 | 64.2 | 52.8 | 49.3 |
| <i>in % of net sales</i> | <i>13.0%</i> | <i>15.9%</i> | <i>15.6%</i> | <i>13.8%</i> | <i>12.4%</i> |
| Cash and short-term investments | 63.9 | 85.0 | 62.3 | 57.4 | 60.1 |
| Cash flow from operations | 53.4 | 61.4 | 52.3 | 53.8 | 50.5 |
| Capital expenditures | 5.3 | 14.3 | 20.3 | 18.4 | 14.1 |
| Total assets | 213.4 | 268.6 | 271.2 | 275.0 | 305.2 |
| Long-term debt | – | – | – | – | – |
| Stockholders' equity | 168.3 | 207.0 | 205.8 | 208.8 | 222.9 |
| <i>Equity Ratio in %</i> | <i>78.9%</i> | <i>77.1%</i> | <i>75.9%</i> | <i>75.9%</i> | <i>73.0%</i> |
| Employees | 990 | 1,028 | 1,118 | 1,183 | 1,220 |

Key Figures – At a Glance

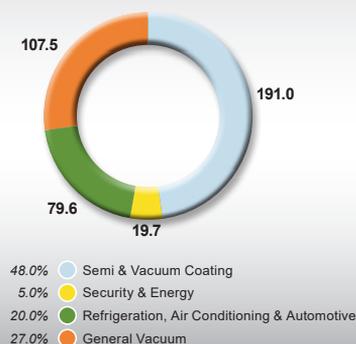


2016 2017 2018 2019 2020
78.9% 77.1% 75.9% 75.9% 73.0%

Equity Ratio



Direct Sales by Geographic Region



2020 Sales by End Market

According to Swiss GAAP FER
(US Dollars in Millions, except per share amounts)

| | 2016 | 2017 | 2018 | 2019 | 2020 |
|--|--------|--------|--------|--------|---------------|
| Ratios per Share | | | | | |
| Earnings per share – diluted | 16.94 | 24.57 | 26.40 | 21.66 | 20.18 |
| Shareholders' equity per share – diluted | 70.71 | 85.49 | 84.65 | 85.66 | 91.23 |
| Free cash flow per share – diluted | 19.89 | 19.07 | 12.99 | 13.93 | 14.28 |
| Return on equity % | 24.0% | 31.7% | 31.1% | 25.5% | 22.8% |
| Dividend/Distribution per share (CHF) | 16.00 | 20.00 | 22.00 | 18.00 | 16.00 |
| Share price (CHF) at December 31, | 367.00 | 608.50 | 497.60 | 768.50 | 808.00 |

Direct Sales by Geographic Region

| | 2016 | 2017 | 2018 | 2019 | 2020 |
|---------------|-------|-------|-------|-------|--------------|
| Asia-Pacific | 130.7 | 174.2 | 183.5 | 153.8 | 172.6 |
| Europe | 79.0 | 95.7 | 113.6 | 110.6 | 116.2 |
| North America | 96.1 | 99.2 | 106.1 | 112.5 | 104.7 |
| Other | 3.9 | 4.5 | 7.2 | 4.8 | 4.3 |

Sales by End Market

| | 2016 | 2017 | 2018 | 2019 | 2020 |
|--|-------|-------|-------|-------|--------------|
| Semi & Vacuum Coating | 120.6 | 167 | 184.6 | 163.7 | 191.0 |
| Security & Energy | 33.1 | 25.5 | 29 | 26.6 | 19.7 |
| Refrigeration, Air Conditioning & Automotive | 68.1 | 76.2 | 81.5 | 84.4 | 79.6 |
| General Vacuum | 87.9 | 104.9 | 115.3 | 107.0 | 107.5 |

* The proposed distribution is to be paid out from available earnings.